

## James A. Dempsey, Partner

Phone: 973-540-8898

Fax: 973-540-7300

E-mail: jad@spsk.com

James Dempsey, Co-chair of the Firm's Commercial Restructuring and Workouts practice group, represents financial institutions and creditors and concentrates his practice on all aspects of commercial lending and secured transactions, including asset-based financing, cash-flow, mortgage warehousing, middle market, construction financing, and syndicated credit arrangements. He also advises clients on a wide variety of loan workouts, forbearance matters, and credit restructuring. Mr. Dempsey is experienced in merger and acquisition financing and frequently counsels clients on various corporate matters as well as bank financing transactions.



### REPRESENTATIVE MATTERS

- ~ Representation of banking institutions and commercial finance companies in both single-lender and syndicated credit arrangements regarding asset-based, cash-flow, intercreditor, mezzanine, middle market, and mortgage warehouse facilities ranging from \$5million to \$1billion
- ~ Representation of banking institutions and commercial finance companies in a wide variety of workout, forbearance, and Article 9 foreclosure proceedings involving liquidation and debt and equity restructurings
- ~ Representation of banking institutions and commercial finance companies regarding acquisition and private equity financings in a wide variety of industries

### PRACTICE AREAS

- ~ Banking and Finance
- ~ Corporate and Business Law
- ~ Commercial Restructuring and Workouts

### AREAS OF CONCENTRATION

Financial transactions, asset-based lending, corporate finance and syndicated lending, middle-market lending, banking, workouts and restructurings

### EDUCATION

- ~ Montclair State University (B.S., Business Administration 1980)
  - *Cum Laude*
- ~ Seton Hall University School of Law (J.D. 1988)

### COURT ADMISSIONS

- ~ New Jersey (1988)
- ~ New York (1992)
- ~ United States District Court of New Jersey (1988)

## PROFESSIONAL, BUSINESS & CIVIC AFFILIATIONS

- ~ Board Member, American Red Cross, Middlesex County Chapter
- ~ Executive Board Member, Association of Commercial Finance Attorneys
- ~ Member, American Bar Association
- ~ Member, New Jersey State Bar Association, Banking Law Section
- ~ Member, New York State Bar Association