

Basil F. O'Connor, Partner

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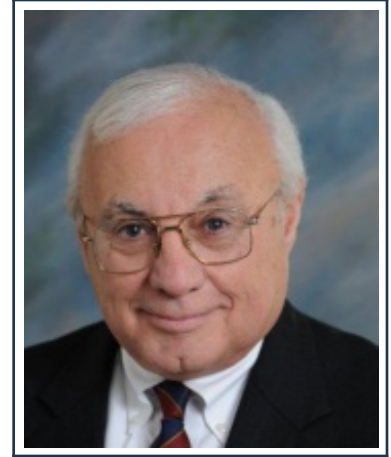
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Basil F. O'Connor brings more than 40 years of experience to both the Schenck, Price, Smith & King's Estate, Gift and Charitable Planning practice group, as well as to the Estate and Trust Litigation practice group. Prior to joining Schenck, Price, Smith & King in 1998, Mr. O'Connor was associated with several major New Jersey firms and was Partner and Chair of the Trust and Estate Department of a Newark firm.

As a former attorney with the Internal Revenue Service (IRS), he focused on the taxation of estates and trusts and instructed IRS attorneys and agents in technical areas including fiduciary income tax, estate and gift tax and the annual course on recent developments.

Mr. O'Connor is a frequent lecturer for the New Jersey Institute of Continuing Legal Education (NJICLE) and before professionals in the legal, banking, and financial committees. He is also a member of New Jersey State Bar Association's Real Property, Trust and Estate Law and Elder Law Sections as well as its Inheritance Tax Rules and Regulations Committees. In addition, Mr. O'Connor is a member of the Probate Early Settlement Panels in Essex and Union Counties, and a former member of the District VA Ethics Committee (Newark, New Jersey).



PRACTICE AREAS

- ~ Estate and Trust Litigation
- ~ Nonprofit Organizations
- ~ Estate, Gift & Charitable Planning

INDUSTRY FOCUS

- ~ Individuals, corporations, financial institutions, and non-profit organizations

AREAS OF CONCENTRATION

Estate and succession planning, taxation and administration of trusts and estates and litigation in probate courts throughout New Jersey and New York; tax litigation in federal and New Jersey courts.

EDUCATION

- ~ Rutgers College (B.S., Business Administration, Economics; 1972)
- ~ New York Law School (J.D.; 1975)

COURT ADMISSIONS

- ~ New Jersey (1975)
- ~ New York (1985)
- ~ United States District Court of New Jersey (1975)
- ~ United States Supreme Court (2004)
- ~ United States Tax Court (2004)

PROFESSIONAL RECOGNITION

- ~ AV® rated, the highest rating conferred by Martindale-Hubbell® for legal ability and professional ethics, based upon a peer review of the Bar and the Judiciary
- ~ Repeatedly selected to the New Jersey Super Lawyers® * list, featured in *New Jersey Monthly* magazine, in the field of Estate Planning & Probate Law

PUBLICATIONS & PRESENTATIONS

- ~ Frequent lecturer for the New Jersey Institute of Continuing Legal Education (NJICLE) and before professionals in the legal, banking, and financial committees

PROFESSIONAL, BUSINESS & CIVIC AFFILIATIONS

- ~ Member, New Jersey State Bar Association—Real Property, Trust and Estate Law and Elder Law Sections; Inheritance Tax Rules and Regulations Committee
- ~ Former chair, Board of St. Clare's Hospital Foundation
- ~ Member, Probate Early Settlement Panels in Essex and Union Counties (New Jersey)
- ~ Member, District VA Ethics Committee (Newark, New Jersey) (1996-2000)
- ~ Former Member, Probate Early Settlement Panel, Morris County, New Jersey
- ~ Member, Advisory Committee, Project Self Sufficiency
- ~ Member, Legal, Wealth & Tax Advisory Committee, Community Foundation of New Jersey

* The Super Lawyers and Rising Stars lists are issued by Thomson Reuters. A description of the selection methodology can be found at [Super Lawyers Selection Process](#). No aspect of this advertisement has been approved by the Supreme Court of New Jersey.